

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Comprehensive Income**  
**For the first quarter ended 30 June 2012 (Unaudited)**

	Current Quarter Ended 30 Jun 2012 RM'000	Corresponding Quarter Ended 30 Jun 2011 RM'000	Current Year-To-Date 30 Jun 2012 RM'000	Corresponding Year-To-Date 30 Jun 2011 RM'000
Revenue	247,678	219,371	247,678	219,371
Operating expenses	(177,559)	(152,824)	(177,559)	(152,824)
Other operating (expense)/income	96	4,621	96	4,621
Finance costs	(301)	(498)	(301)	(498)
Profit before tax	<u>69,914</u>	<u>70,670</u>	<u>69,914</u>	<u>70,670</u>
Taxation	(16,479)	(15,924)	(16,479)	(15,924)
Net profit for the period	<u>53,435</u>	<u>54,746</u>	<u>53,435</u>	<u>54,746</u>
Other comprehensive income				
Foreign exchange translation difference	(5)	75	(5)	75
Total comprehensive income for the period	<u>53,430</u>	<u>54,821</u>	<u>53,430</u>	<u>54,821</u>
Profit attributable to:				
Owners of the parent	53,358	54,774	53,358	54,774
Non-controlling interest	<u>77</u>	<u>(28)</u>	<u>77</u>	<u>(28)</u>
	<u>53,435</u>	<u>54,746</u>	<u>53,435</u>	<u>54,746</u>
Total comprehensive income attributable to:				
Owners of the parent	53,353	54,835	53,353	54,835
Non-controlling interest	<u>77</u>	<u>(14)</u>	<u>77</u>	<u>(14)</u>
	<u>53,430</u>	<u>54,821</u>	<u>53,430</u>	<u>54,821</u>
EPS - Basic ( sen )	7.30	7.53 *	7.30	7.53 *
- Diluted ( sen )	7.27	7.51 *	7.27	7.51 *

\* For comparative purpose, the Earnings Per Share for the corresponding quarter and year to date ended 30 June 2011 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Financial Position as at 30 June 2012**

	<i>Unaudited At 30 June 2012 RM'000</i>	<i>Audited At 31 Mar 2012 RM'000</i>	<i>Audited At 01 Apr 2011 RM'000</i>
<b>ASSETS</b>			
<b>Non current assets</b>			
Property, Plant & Equipment	366,644	370,285	348,623
Capital work in progress	53,483	9,454	11
Intangible asset	45	46	50
Other investment	360	360	180
Deferred tax assets	54	53	29
	<u>420,586</u>	<u>380,198</u>	<u>348,893</u>
<b>Current assets</b>			
Inventories	80,794	97,532	64,673
Trade receivables	115,247	107,658	95,746
Other receivables, deposits and prepayment	11,838	9,466	5,259
Tax assets	68	68	69
Derivatives	-	-	3,340
Cash & bank balances	150,600	163,217	116,983
	<u>358,547</u>	<u>377,941</u>	<u>286,070</u>
<b>TOTAL ASSETS</b>	<u>779,133</u>	<u>758,139</u>	<u>634,963</u>
<b>EQUITY AND LIABILITIES</b>			
Share capital	365,553	182,544	181,779
Reserves	288,193	436,959	312,665
<b>Equity attributable to owners of the parent</b>	<u>653,746</u>	<u>619,503</u>	<u>494,444</u>
<b>Non-controlling interest</b>	<u>630</u>	<u>553</u>	<u>350</u>
<b>Total Equity</b>	<u>654,376</u>	<u>620,056</u>	<u>494,794</u>
<b>Non current liabilities</b>			
Long term borrowing	9,847	12,071	24,451
Deferred tax liabilities	42,916	40,515	36,868
	<u>52,763</u>	<u>52,586</u>	<u>61,319</u>
<b>Current liabilities</b>			
Trade payables	24,781	29,502	34,386
Other payables and accruals	18,992	30,925	22,780
Short term borrowing	11,398	12,578	14,526
Derivatives	3,972	765	-
Tax payables	12,851	11,727	7,158
	<u>71,994</u>	<u>85,497</u>	<u>78,850</u>
<b>Total Liabilities</b>	<u>124,757</u>	<u>138,083</u>	<u>140,169</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>779,133</u>	<u>758,139</u>	<u>634,963</u>
Net assets per share attributable to the owners of the Company (sen)	89.50	85.06 *	67.89 *

\* For comparative purpose, the Net assets per share attributable to the owners of the Company as at 31 March 2012 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Changes in Equity**  
**For the first quarter ended 30 June 2012 (Unaudited)**

	← Attributable to Owners of the Company →							Non-controlling Interest	Total Equity
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Fair Value Reserve	Retained Profits	Sub Total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000		
<b>3 Months Ended 30 June 2012</b>									
Balance as at 01 April 2012	182,544	9,106	295	6,092	185	421,281	619,503	553	620,056
Total comprehensive income for the period			(5)			53,358	53,353	77	53,430
<b>Transaction with owners</b>									
Dividends						(21,933)	(21,933)		(21,933)
Share-based payment granted under EES & ESOS				710			710		710
Issuance of bonus share	182,777	(10,987)				(171,790)	-		-
Issuance of ordinary shares pursuant to ESOS	232	1,881					2,113		2,113
Transfer from Share-based payment upon exercise of EES & ESOS		731		(804)		73	-		-
Total transaction with owners	183,009	(8,375)	-	(94)	-	(193,650)	(19,110)	-	(19,110)
<b>Balance as at 30 June 2012</b>	<b>365,553</b>	<b>731</b>	<b>290</b>	<b>5,998</b>	<b>185</b>	<b>280,989</b>	<b>653,746</b>	<b>630</b>	<b>654,376</b>
<b>3 Months Ended 30 June 2011</b>									
Balance as at 01 April 2011	181,779	500	252	4,733	5	307,175	494,444	350	494,794
Total comprehensive income for the period			61			54,774	54,835	(14)	54,821
<b>Transaction with owners</b>									
Dividends						(21,813)	(21,813)		(21,813)
Share-based payment granted under EES & ESOS				828			828		828
Issuance of ordinary shares pursuant to ESOS	87	698					785		785
Transfer from Share-based payment upon exercise of EES & ESOS		281		(374)		93	-		-
Total transaction with owners	87	979	-	454	-	(21,720)	(20,200)	-	(20,200)
<b>Balance as at 30 June 2011</b>	<b>181,866</b>	<b>1,479</b>	<b>313</b>	<b>5,187</b>	<b>5</b>	<b>340,229</b>	<b>529,079</b>	<b>336</b>	<b>529,415</b>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Cash Flows**  
**For the first quarter ended 30 June 2012 (Unaudited)**

	Current Year-To-Date 30 Jun 2012 RM'000	Corresponding Year-To-Date 30 Jun 2011 RM'000
<b>Cash Flows from Operating Activities</b>		
Profit before tax	69,914	70,670
Adjustment for: Non cash items	11,252	9,194
Operating profit before changes in working capital	81,166	79,864
Changes in working capital		
Net change in inventories	16,738	(12,940)
Net change in receivables	(9,961)	630
Net change in payables	(16,654)	5,972
Cash generated from operations	71,289	73,526
Interest paid	(301)	(498)
Interest received	236	301
Taxation paid	(12,954)	(12,596)
<b>Net cash from operating activities</b>	<b>58,270</b>	<b>60,733</b>
<b>Cash Flows from Investing Activities</b>		
Proceeds from disposal of property, plant and equipment	-	11
Capital work in progress incurred	(44,029)	(258)
Purchase of property, plant and equipment	(3,634)	(17,123)
<b>Net cash used in investing activities</b>	<b>(47,663)</b>	<b>(17,370)</b>
<b>Cash Flows from Financing Activities</b>		
Repayment of term loan	(3,399)	(3,584)
Repayment of finance lease	(5)	(6)
Proceeds from issuance of shares-ESOS	2,113	785
Dividend paid	(21,933)	(21,813)
<b>Net cash used in financing activities</b>	<b>(23,224)</b>	<b>(24,618)</b>
<b>Net change in cash &amp; cash equivalents</b>	<b>(12,617)</b>	<b>18,745</b>
<b>Cash &amp; cash equivalents at beginning of period</b>	<b>163,217</b>	<b>116,983</b>
<b>Cash &amp; cash equivalents at end of period</b>	<b>150,600</b>	<b>135,728</b>
<b>Cash &amp; cash equivalents at end of period comprise:</b>		
Deposits with licensed banks	3,600	46,638
Licensed Fund Management Companies-Fixed income fund	126,381	65,871
Cash in hand and at banks	20,619	23,219
	<b>150,600</b>	<b>135,728</b>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)